

Introductory sub-table (I)(a)

<b>Name of the Company : GREYCELLS EDUCATION LIMITED</b>			
<b>Scrip Code : 508918</b>	<b>Name of the Scrip : GREYCELLS</b>		<b>Class of Security: Equity</b>
<b>Quarter ended : 30th June, 2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total - D</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total - E</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	1600000	100.00	21.03
<b>Total - F</b>	<b>1600000</b>	<b>100.00</b>	<b>21.03</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D+E+F))</b>	<b>7607715</b>		<b>100.00</b>

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	3	535750	535750	8.92	8.92	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	926817	926817	15.43	15.43	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(1)</b>	<b>6</b>	<b>1462567</b>	<b>1462567</b>	<b>24.34</b>	<b>24.34</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>1462567</b>	<b>1462567</b>	<b>24.34</b>	<b>24.34</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	2	241434	241434	4.02	4.02		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)		0	0	0	0.00	0.00		
(h-ii)		0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>241434</b>	<b>241434</b>	<b>4.02</b>	<b>4.02</b>		

<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	64	1695852	1687752	28.23	28.23		
(b)	Individuals				0.00	0.00		
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	745	499850	491216	8.32	8.32		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	787690	787690	13.11	13.11		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Clearing Member	3	175	175	0.00	0.00		
(c-ii)	Non Resident Indians	11	1320147	1320147	21.97	21.97		
	<b>Sub-Total (B)(2)</b>	<b>851</b>	<b>4303714</b>	<b>4286980</b>	<b>71.64</b>	<b>71.64</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)</b> <b>= (B)(1)+(B)(2)</b>	<b>853</b>	<b>4545148</b>	<b>4528414</b>	<b>75.66</b>	<b>75.66</b>		
	<b>TOTAL (A)+(B)</b>	<b>859</b>	<b>6007715</b>	<b>5990981</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>859</b>	<b>6007715</b>	<b>5990981</b>	<b>100.00</b>	<b>100.00</b>		

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Desai Bela Naishadh	494000	8.22	0	0.00	0.00	0	0.00	0	0.00	6.49
2	Krisma Investments Pvt Ltd	421317	7.01	0	0.00	0.00	0	0.00	0	0.00	5.54
3	Krisma Investments Pvt Ltd	290000	4.83	0	0.00	0.00	0	0.00	0	0.00	3.81
4	Value Line Advisors Pvt Ltd	215500	3.59	0	0.00	0.00	0	0.00	0	0.00	2.83
5	Sanjiv K Chainani	41650	0.69	0	0.00	0.00	0	0.00	0	0.00	0.55
6	Desai Bela Naishadh	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>1462567</b>	<b>24.34</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>19.22</b>

(\* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Note :

As per terms and conditions of issue of warrants, 13,00,000 warrants issued on 31.12.10 have lapsed at the expiry of 18 months and initial amount equivalent to 25% of value of warrants paid by warrant holders on said warrants now stands forfeited.

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeeve Thomas	884390	14.72	0	0.00	0	0.00	12.10
2	Religare Finvest Limited	600000	9.99	0	0.00	0	0.00	8.21
3	Nowshir Rusi Engineer	421000	7.01	0	0.00	0	0.00	5.76
4	India Max Investment Fund Ltd	223517	3.72	0	0.00	0	0.00	3.06
5	Prime Broking Company (India) Ltd	192101	3.20	0	0.00	0	0.00	2.63
6	Keynote Capitals Limited	130412	2.17	0	0.00	0	0.00	1.78
7	Judith Investments Private Limited	121000	2.01	0	0.00	0	0.00	1.66
8	Prime Securities Limited	112029	1.86	0	0.00	0	0.00	1.53
9	Keynote Commodities Limited	100000	1.66	0	0.00	0	0.00	1.37
10	Platinum Line Investment & Trading Company Pvt Ltd	95985	1.60	0	0.00	0	0.00	1.31
11	KBS Trading Pvt Ltd	79500	1.32	0	0.00	0	0.00	1.09
12	Pavel Garg	75460	1.26	0	0.00	0	0.00	1.03
13	Novel Suppliers Private Limited	65000	1.08	0	0.00	0	0.00	0.89
14	Vineet Suchanti	0	0.00	250000	15.63	0	0.00	3.42
15	Sujal Anil Shah	0	0.00	100000	6.25	0	0.00	1.37
16	Hiroo Hotchand Advani	0	0.00	600000	37.50	0	0.00	8.21
17	Deepa Kanaksi Khimji	0	0.00	225000	14.06	0	0.00	3.08
18	Abhishek Finance & Investmen Pvt Ltd	0	0.00	425000	26.56	0	0.00	5.82
<b>TOTAL</b>		<b>3100394</b>	<b>51.61</b>	<b>1600000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>64.32</b>

**Note:**

As per terms and conditions of issue of warrants, 13,00,000 warrants issued on 31.12.10 have lapsed at the expiry of 18 months and initial amount equivalent to 25% of value of warrants paid by warrant holders on said warrants now stands forfeited.

**(I)(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeeve Thomas	884390	14.72	0	0.00	0	0.00	12.10
2	Religare Finvest Limited	600000	9.99	0	0.00	0	0.00	8.21
3	Nowshir Rusi Engineer	421000	7.01	0	0.00	0	0.00	5.76
4	Hiroo Hotchand Advani	0	0.00	600000	37.50	0	0.00	8.21
5	Abhishek Finance & Investmen Pvt Ltd	0	0.00	425000	26.56	0	0.00	5.82
<b>TOTAL</b>		<b>1905390</b>	<b>31.72</b>	<b>1025000</b>	<b>64.06</b>	<b>0</b>	<b>0.00</b>	<b>40.10</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	India Max Investment Fund Limited	223517	3.72
2	Juee Sujal Shah	5000	0.08
<b>TOTAL</b>		<b>228517</b>	<b>3.80</b>

Under lock-in upto December 13, 2012

(II)(a) Statement showing details of Depository Receipts (DRs)

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				0.00	
2				0.00	
3				0.00	
4				0.00	
5		Nil		0.00	
6				0.00	
7				0.00	
8				0.00	
9				0.00	
					0.00
<b>TOTAL</b>				<b>0</b>	<b>0.00</b>