

Introductory sub-table (I)(a)

Name of the Company : GREYCELLS EDUCATION LIMITED			
Scrip Code : 508918	Name of the Scrip : GREYCELLS		Class of Security: Equity
Quarter ended : 30th September, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	1600000	100.00	21.03
Total - F	1600000	100.00	21.03
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D+E+F))	7607715		100.00

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/Hindu Undivided Family	3	535750	535750	8.92	8.92	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	926817	926817	15.43	15.43	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	6	1462567	1462567	24.34	24.34	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	1462567	1462567	24.34	24.34	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	2	241434	241434	4.02	4.02		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)		0	0	0	0.00	0.00		
(h-ii)		0	0	0	0.00	0.00		
	Sub-Total (B)(1)	2	241434	241434	4.02	4.02		

B 2	Non-institutions							
(a)	Bodies Corporate	64	1695439	1687339	28.22	28.22		
(b)	Individuals				0.00	0.00		
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	747	500768	492134	8.34	8.34		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	788283	788283	13.12	13.12		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Clearing Member	3	87	87	0.00	0.00		
(c-ii)	Non Resident Indians	10	1319137	1319137	21.96	21.96		
	Sub-Total (B)(2)	852	4303714	4286980	71.64	71.64		
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	854	4545148	4528414	75.66	75.66		
	TOTAL (A)+(B)	860	6007715	5990981	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	Sub-Total (C)	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	860	6007715	5990981	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Desai Bela Naishadh	494000	8.22	0	0.00	0.00	0	0.00	0	0.00	6.49
2	Krisma Investments Pvt Ltd	421317	7.01	0	0.00	0.00	0	0.00	0	0.00	5.54
3	Krisma Investments Pvt Ltd	290000	4.83	0	0.00	0.00	0	0.00	0	0.00	3.81
4	Value Line Advisors Pvt Ltd	215500	3.59	0	0.00	0.00	0	0.00	0	0.00	2.83
5	Sanjiv K Chainani	41650	0.69	0	0.00	0.00	0	0.00	0	0.00	0.55
6	Desai Bela Naishadh	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		1462567	24.34	0	0.00	0.00	0	0.00	0	0.00	19.22

(* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeev Thomas	884390	14.72	0	0.00	0	0.00	11.62
2	Religare Finvest Limited	600000	9.99	0	0.00	0	0.00	7.89
3	Nowshir Rusi Engineer	421000	7.01	0	0.00	0	0.00	5.53
4	India Max Investment Fund Ltd	223517	3.72	0	0.00	0	0.00	2.94
5	Prime Broking Company (India) Ltd	192101	3.20	0	0.00	0	0.00	2.53
6	Keynote Capitals Limited	130412	2.17	0	0.00	0	0.00	1.71
7	Judith Investments Private Limited	121000	2.01	0	0.00	0	0.00	1.59
8	Prime Securities Limited	112029	1.86	0	0.00	0	0.00	1.47
9	Keynote Commodities Limited	100000	1.66	0	0.00	0	0.00	1.31
10	Platinum Line Investment & Trading Company Pvt Ltd	95985	1.60	0	0.00	0	0.00	1.26
11	KBS Trading Pvt Ltd	79500	1.32	0	0.00	0	0.00	1.04
12	Pavel Garg	75460	1.26	0	0.00	0	0.00	0.99
13	Novel Suppliers Private Limited	65000	1.08	0	0.00	0	0.00	0.85
14	Vineet Suchanti	0	0.00	250000	15.63	0	0.00	3.29
15	Sujal Anil Shah	0	0.00	100000	6.25	0	0.00	1.31
16	Hiroo Hotchand Advani	0	0.00	600000	37.50	0	0.00	7.89
17	Deepa Kanaksi Khimji	0	0.00	225000	14.06	0	0.00	2.96
18	Abhishek Finance & Investmen Pvt Ltd	0	0.00	425000	26.56	0	0.00	5.59
TOTAL		3100394	51.61	1600000	100.00	0	0.00	61.78

(I)(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeeve Thomas	884390	14.72	0	0.00	0	0.00	11.62
2	Religare Finvest Limited	600000	9.99	0	0.00	0	0.00	7.89
3	Nowshir Rusi Engineer	421000	7.01	0	0.00	0	0.00	5.53
4	Hiroo Hotchand Advani	0	0.00	600000	37.50	0	0.00	7.89
5	Abhishek Finance & Investmen Pvt Ltd	0	0.00	425000	26.56	0	0.00	5.59
TOTAL		1905390	31.72	1025000	64.06	0	0.00	38.52

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	India Max Investment Fund Limited	223517	3.72
2	Juee Sujal Shah	5000	0.08
TOTAL		228517	3.80

Under lock-in upto December 13, 2012

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				0.00	
2				0.00	
3				0.00	
4				0.00	
5		Nil		0.00	
6				0.00	
7				0.00	
8				0.00	
9				0.00	
					0.00
TOTAL				0	0.00