

Introductory sub-table (I)(a)

Name of the Company : GREYCELLS EDUCATION LIMITED			
Scrip Code : 508918	Name of the scrip : GREYCELLS		Class of Security: Equity
Quarter ended : 31st December, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	300000	23.08	4.11
Held by public	1000000	76.92	13.68
Total - F	1300000	100.00	17.79
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D+E+F))	7307715		100.00

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/Hindu Undivided Family	3	535750	535750	8.92	8.92	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	926817	926817	15.43	15.43	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	6	1462567	1462567	24.34	24.34	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	1462567	1462567	24.34	24.34	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	2	241434	241434	4.02	4.02		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)		0	0	0	0.00	0.00		
(h-ii)		0	0	0	0.00	0.00		
	Sub-Total (B)(1)	2	241434	241434	4.02	4.02		

B 2	Non-institutions							
(a)	Bodies Corporate	72	1635231	1527131	27.22	27.22		
(b)	Individuals				0.00	0.00		
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	765	516354	507620	8.59	8.59		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	31	830733	830733	13.83	13.83		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Clearing Member	2	191	191	0.00	0.00		
(c-ii)	Non Resident Indians	12	1321205	1321205	21.99	21.99		
	Sub-Total (B)(2)	882	4303714	4186880	71.64	71.64		
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	884	4545148	4428314	75.66	75.66		
	TOTAL (A)+(B)	890	6007715	5890881	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	Sub-Total (C)	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	890	6007715	5890881	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Desai Bela Naishadh	494000	8.22	0	0.00	0.00	100000	33.33	0	0.00	8.13
2	Krisma Investments Pvt Ltd	421317	7.01	0	0.00	0.00	200000	66.67	0	0.00	8.50
3	Krisma Investments Pvt Ltd	290000	4.83	0	0.00	0.00	0	0.00	0	0.00	3.97
4	Value Line Advisors Pvt Ltd	215500	3.59	0	0.00	0.00	0	0.00	0	0.00	2.95
5	Sanjiv K Chainani	41650	0.69	0	0.00	0.00	0	0.00	0	0.00	0.57
6	Desai Bela Naishadh	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		1462567	24.34	0	0.00	0.00	300000	100.00	0	0.00	24.12

(* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeev Thomas	884390	14.72	0	0.00	0	0.00	12.10
2	Religare Finvest Limited	500000	8.32	0	0.00	0	0.00	6.84
3	Nowshir Rusi Engineer	421000	7.01	0	0.00	0	0.00	5.76
4	India Max Investment Fund Ltd	223517	3.72	0	0.00	0	0.00	3.06
5	Prime Broking Company (India) Ltd	203101	3.38	0	0.00	0	0.00	2.78
6	Religare Securities Limited	179500	2.99	0	0.00	0	0.00	2.46
7	Team India Managers Limited	150000	2.50	0	0.00	0	0.00	2.05
8	Keynote Capitals Limited	138638	2.31	0	0.00	0	0.00	1.90
9	Judith Investments Private Limited	121000	2.01	0	0.00	0	0.00	1.66
10	Access Atlantech Edutainment (I) Ltd	100000	1.66	0	0.00	0	0.00	1.37
11	Pavel Garg	75460	1.26	0	0.00	0	0.00	1.03
12	Meenakshi Mercantiles Limited	65000	1.08	0	0.00	0	0.00	0.89
13	Ashok Advani	0	0.00	1000000	100.00	0	0.00	13.68
TOTAL		3061606	50.96	1000000	100.00	0	0.00	55.58

(I)(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeeve Thomas	884390	14.72	0	0.00	0	0.00	12.10
2	Religare Finvest Limited	500000	8.32	0	0.00	0	0.00	6.84
3	Nowshir Rusi Engineer	421000	7.01	0	0.00	0	0.00	5.76
3	Ashok Advani	0	0.00	1000000	100.00	0	0.00	13.68
TOTAL		1805390	30.05	1000000	100.00	0	0.00	38.39

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1	NIL			
2				
3				
TOTAL		0	0.00	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				0.00	
2				0.00	
3				0.00	
4				0.00	
5		Nil		0.00	
6				0.00	
7				0.00	
8				0.00	
9				0.00	
					0.00
TOTAL				0	0.00