

Introductory sub-table (I)(a)

<b>Name of the Company : GREYCELLS EDUCATION LIMITED</b>			
<b>Scrip Code : 508918</b>	<b>Name of the Scrip : GREYCELLS</b>		<b>Class of Security: Equity</b>
<b>Quarter ended : 31st March, 2015</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total - D</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total - E</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total - F</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D+E+F))</b>	<b>7907715</b>		<b>100.00</b>

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	3	535750	535750	6.78	6.78	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	2858841	2858841	36.15	36.15	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(1)</b>	<b>7</b>	<b>3394591</b>	<b>3394591</b>	<b>42.93</b>	<b>42.93</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>3394591</b>	<b>3394591</b>	<b>42.93</b>	<b>42.93</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	654284	654284	8.27	8.27		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)		0	0	0	0.00	0.00		
(h-ii)		0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>654284</b>	<b>654284</b>	<b>8.27</b>	<b>8.27</b>		

<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	50	1239509	1231409	15.67	15.67		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	736	476312	467678	6.02	6.02		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	574938	574938	7.27	7.27		
(c)	Any Other (specify)	0	0	0	0.00	0.00		
(c-i)	Clearing Member	2	1200	1200	0.02	0.02		
(c-ii)	Non Resident Indians	12	1566881	1566881	19.81	19.81		
	<b>Sub-Total (B)(2)</b>	<b>823</b>	<b>3858840</b>	<b>3842106</b>	<b>48.80</b>	<b>48.80</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)</b> <b>= (B)(1)+(B)(2)</b>	<b>826</b>	<b>4513124</b>	<b>4496390</b>	<b>57.07</b>	<b>57.07</b>		
	<b>TOTAL (A)+(B)</b>	<b>833</b>	<b>7907715</b>	<b>7890981</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>833</b>	<b>7907715</b>	<b>7890981</b>	<b>100.00</b>	<b>100.00</b>		

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Desai Bela Naishadh	494000	6.25	0	0.00	0.00	0	0.00	0	0.00	6.25
2	Krisma Investments Pvt Ltd	2323341	29.38	0	0.00	0.00	0	0.00	0	0.00	29.38
3	Krisma Investments Pvt Ltd	290000	3.67	0	0.00	0.00	0	0.00	0	0.00	3.67
4	Value Line Advisors Pvt Ltd	215500	2.73	0	0.00	0.00	0	0.00	0	0.00	2.73
5	Sanjiv K Chainani	41650	0.53	0	0.00	0.00	0	0.00	0	0.00	0.53
6	Systematik Finvest Pvt Ltd	30000	0.38	0	0.00	0.00	0	0.00	0	0.00	0.38
7	Desai Bela Naishadh	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>3394591</b>	<b>42.93</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>42.93</b>

(\* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeeve Thomas	784390	9.92	0	0.00	0	0.00	9.92
2	Nowshir Rusi Engineer	421000	5.32	0	0.00	0	0.00	5.32
3	Popatlal Tolchandji Jain	299000	3.78	0	0.00	0	0.00	3.78
4	Grovsnor Investment Fund Ltd	296787	3.75	0	0.00	0	0.00	3.75
5	Keynote Capitals Ltd	281160	3.56	0	0.00	0	0.00	3.56
6	India Max Investment Fund Ltd	257697	3.26	0	0.00	0	0.00	3.26
7	Religare Finvest Limited	197162	2.49	0	0.00	0	0.00	2.49
8	Prime Broking Company India Ltd	192101	2.43	0	0.00	0	0.00	2.43
9	Judith Investments Private Limited	121000	1.53	0	0.00	0	0.00	1.53
10	Prime India Opportunity Ltd	99800	1.26	0	0.00	0	0.00	1.26
<b>TOTAL</b>		<b>2950097</b>	<b>37.31</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>37.31</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeeve Thomas	784390	9.92	0	0.00	0	0.00	9.92
2	Nowshir Rusi Engineer	421000	5.32	0	0.00	0	0.00	5.32
<b>TOTAL</b>		<b>1205390</b>	<b>15.24</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>15.24</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Krisma Investments Private Limited	1900000	24.03
<b>TOTAL</b>		<b>1900000</b>	<b>24.03</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	<b>Nil</b>			<b>0.00</b>
2				<b>0.00</b>
3				<b>0.00</b>
4				<b>0.00</b>
5				<b>0.00</b>
6				<b>0.00</b>
7				<b>0.00</b>
8				<b>0.00</b>
9				<b>0.00</b>
				<b>0.00</b>
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>