

Introductory sub-table (I)(a)

Name of the Company : GREYCELLS EDUCATION LIMITED			
Scrip Code : 508918	Name of the Scrip : GREYCELLS		Class of Security: Equity
Quarter ended : 31st December, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D+E+F))	7907715		100.00

Statement Showing Shareholding Pattern

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/Hindu Undivided Family	3	535750	535750	6.78	6.78	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	2858841	2858841	36.15	36.15	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	7	3394591	3394591	42.93	42.93	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others (specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	3394591	3394591	42.93	42.93	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	654284	654284	8.27	8.27		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)		0	0	0	0.00	0.00		
(h-ii)		0	0	0	0.00	0.00		
	Sub-Total (B)(1)	3	654284	654284	8.27	8.27		

B 2	Non-institutions							
(a)	Bodies Corporate	60	1252414	1244314	15.84	15.84		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	736	461114	452480	5.83	5.83		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	574478	574478	7.26	7.26		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Clearing Member	3	3953	3953	0.05	0.05		
(c-ii)	Non Resident Indians	12	1566881	1566881	19.81	19.81		
	Sub-Total (B)(2)	834	3858840	3842106	48.80	48.80		
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	837	4513124	4496390	57.07	57.07		
	TOTAL (A)+(B)	844	7907715	7890981	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	Sub-Total (C)	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	844	7907715	7890981	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Desai Bela Naishadh	494000	6.25	0	0.00	0.00	0	0.00	0	0.00	6.25
2	Krisma Investments Pvt Ltd	2323341	29.38	0	0.00	0.00	0	0.00	0	0.00	29.38
3	Krisma Investments Pvt Ltd	290000	3.67	0	0.00	0.00	0	0.00	0	0.00	3.67
4	Value Line Advisors Pvt Ltd	215500	2.73	0	0.00	0.00	0	0.00	0	0.00	2.73
5	Sanjiv K Chainani	41650	0.53	0	0.00	0.00	0	0.00	0	0.00	0.53
6	Systematik Finvest Pvt Ltd	30000	0.38	0	0.00	0.00	0	0.00	0	0.00	0.38
7	Desai Bela Naishadh	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		3394591	42.93	0	0.00	0.00	0	0.00	0	0.00	42.93

(* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeeve Thomas	784390	9.92	0	0.00	0	0.00	9.92
2	Nowshir Rusi Engineer	421000	5.32	0	0.00	0	0.00	5.32
3	Popatlal Tolchandji Jain	299000	3.78	0	0.00	0	0.00	3.78
4	Grovsnor Investment Fund Ltd	296787	3.75	0	0.00	0	0.00	3.75
5	Keynote Capitals Ltd	281160	3.56	0	0.00	0	0.00	3.56
6	India Max Investment Fund Limited	257697	3.26	0	0.00	0	0.00	3.26
7	Religare Finvest Limited	197162	2.49	0	0.00	0	0.00	2.49
8	Prime Broking Company India Ltd	192101	2.43	0	0.00	0	0.00	2.43
9	Judith Investments Private Limited	121000	1.53	0	0.00	0	0.00	1.53
10	Prime India Opportunity Ltd	99800	1.26	0	0.00	0	0.00	1.26
	TOTAL	2950097	37.31	0	0.00	0	0.00	37.31

(I)(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Koppara Sajeeve Thomas	784390	9.92	0	0.00	0	0.00	9.92
3	Nowshir Rusi Engineer	421000	5.32	0	0.00	0	0.00	5.32
TOTAL		1205390	15.24	0	0.00	0	0.00	15.24

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Krisma Investments Private Limited	1900000	24.03
TOTAL		1900000	24.03

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
TOTAL			0	0.00