#### Introductory sub-table (I)(a)

Name of the Company : GREYCELLS EDUC	CATION LIMITED					
Scrip Code : 508918 Na	ame of the Scrip :	: GREYCELLS Class of Security:				
Quarter ended : 30th June, 2013						
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company			
Held by promoter/promoter group	0	0.00	0.00			
Held by public	0	0.00	0.00			
Total - D	0	0.00	0.00			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group	0	0.00	0.00			
Held by public	0	0.00	0.00			
Total - E	0	0.00	0.00			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by promoter/promoter group	0	0.00	0.00			
Held by public	1600000	100.00	21.03			
Total - F	1600000	100.00	21.03			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D+E+F)	7607715		100.00			

		Statem	ent Showir	ng Shareholdin	g Pattern					
				le (I)(a)						
Cate gory code	Category of Shareholder	Number of Sharehol ders	Total number of shares	Number of shares held in dematerialized form	percentage of	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100		
	Shareholding of Promoter and Promoter Group <sup>2</sup>									
1	Indian									
	Individuals/Hindu Undivided Family	3	535750	535750	8.92	8.92	0	0.00		
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00		
	Bodies Corporate	3	926817	926817	15.43	15.43	0	0.00		
(d)	Financial Institutions/Banks	0		0	0.00	0.00	0	0.00		
(e)	Any Others (specify)	0	0	0	0.00	0.00	0	0.00		
(e-ii)		0	0	0	0.00	0.00	0	0.00		
(e-II)		0	0	0	0.00	0.00	0	0.00		
	Sub Total (A)(1)	6	1462567	1462567	24.34	24.34	0	0.00		
2	Foreign									
	Individuals (Non-Residents Individuals/									
a	Foreign Individuals)				0.00	0.00				
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
С	Institutions	0	0	0	0.00	0.00	0	0.00		
d	Any Others (specify)	0	0	0	0.00	0.00	0	0.00		
d-i	riny odnors (speeny)	0	0	0	0.00	0.00	0	0.00		
d-ii		0	0	0	0.00	0.00	0	0.00		
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00		
				-						
	Total Shareholding of Promoter and Promote Group (A)= $(A)(1)+(A)(2)$	r 6	1462567	1462567	24.34	24.34	0	0.00		
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00				
(b)	Financial Institutions Banks	0		0	0.00	0.00				
(c)	Central Government/State Government(s)	0		0	0.00	0.00				
(d)	Venture Capital Funds	0	0	0	0.00	0.00				
(e)	Insurance Companies	0	0	0	0.00	0.00				
	Foreign Institutional Investors	2	324577	324577	5.40	5.40				
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00				
(h)	Any Other (specify)	0	0	0	0.00	0.00				
(h-i)		0	0	0	0.00	0.00				
(h-ii)		0	0	0	0.00	0.00				
	Sub-Total (B)(1)	2	324577	324577	5.40	5.40				
	Dun 10tti (D)(1)		J <b>43</b> 11	J <b>44</b> 311	J.4U	ン・サリ	l			

B 2	Non-institutions						
(a)	Bodies Corporate	58	1735932	1727832	28.90	28.90	
(b)	Individuals						
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	745	494470	485836	8.23	8.23	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	673233	673233	11.21	11.21	
(c)	Any Other (specify)				0.00	0.00	
(c-i)	Clearing Member	1	999	999	0.02	0.02	
(c-ii)	Non Resident Indians	9	1315937	1315937	21.90	21.90	
	Sub-Total (B)(2)	838	4220571	4203837	70.25	70.25	
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	840	4545148	4528414	75.66	75.66	
	TOTAL (A)+(B)	846	6007715	5990981	100.00	100.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
1	Promoter and Promoter Group	0	0	0	0.00	0.00	
2	Public	0	0	0	0.00	0.00	
	Sub-Total (C)	0	0	0	0.00	0.00	
	GRAND TOTAL (A)+(B)+(C)	846	6007715	5990981	100.00	100.00	

# $\underline{(I)(b)\ Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ belonging\ to\ the}\\ \underline{category\ "Promoter\ and\ Promoter\ Group"}$

Sr. No.	Name of the shareholder	Details of	Shares held	]	Encumbered sh	ares (*)	Details of warrants		Details of convertible securities		Total shares (including underlying shares
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrant s held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Desai Bela Naishadh	494000	8.22	0	0.00	0.00	0	0.00	0	0.00	6.49
2	Krisma Investments Pvt Ltd	421317	7.01	0	0.00	0.00	0	0.00	0	0.00	5.54
3	Krisma Investments Pvt Ltd	290000	4.83	0	0.00	0.00	0	0.00	0	0.00	3.81
4	Value Line Advisors Pvt Ltd	215500	3.59	0	0.00	0.00	0	0.00	0	0.00	2.83
5	Sanjiv K Chainani	41650	0.69	0	0.00	0.00	0	0.00	0	0.00	0.55
6	Desai Bela Naishadh	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	1462567	24.34	0	0.00	0.00	0	0.00	0	0.00	19.22

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

# $\underline{(I)(c)(i)} \ Statement \ showing \ holding \ of \ securities \ (including \ shares, \ warrants, \ convertible \ securities) \ of \ persons \ belonging \ to \ the \\ \underline{category}\ "Public" \ and \ holding \ more \ than \ 1\% \ of \ the \ total \ number \ of \ shares$

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of	Details of warrants  Number of   As a %		Details of secu	Total shares (including underlying shares	
			shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	warrants held	total number of warrants of the same class	convertible securities held	number of convertible securities of the same class	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Koppara Sajeeve Thomas	884390	14.72	0	0.00	0	0.00	11.62
2	Religare Finvest Limited	687162	11.44	0	0.00	0	0.00	9.03
3	Nowshir Rusi Engineer	421000	7.01	0	0.00	0	0.00	5.53
4	India Max Investment Fund Ltd	223517	3.72	0	0.00	0	0.00	2.94
5	Prime Broking Company (India) Ltd	192101	3.20	0	0.00	0	0.00	2.53
6	Keynote Fincorp Limited	154621	2.57	0	0.00	0	0.00	2.03
7	M/s. Bela Properties Private Limited	130412	2.17	0	0.00	0	0.00	1.71
8	Judith Investments Private Limited	121000	2.01	0	0.00	0	0.00	1.59
9	Silverstreak Asset Management Co. Ltd.	101060	1.68	0	0.00	0	0.00	1.33
10	Prime Securities Limited	79000	1.31	0	0.00	0	0.00	1.04
11	Kabir Foods Private Limited	75000	1.25	0	0.00	0	0.00	0.99
12	Novel Suppliers Private Limited	65000	1.08	0	0.00	0	0.00	0.85
13	Vineet Suchanti	0	0.00	250000	15.63	0	0.00	3.29
14	Sujal Anil Shah	0	0.00	100000	6.25	0	0.00	1.31
15	Hiroo Hotchand Advani	0	0.00	600000	37.50	0	0.00	7.89
16	Deepa Kanaksi Khimji	0	0.00	225000	14.06	0	0.00	2.96
17	Abhishek Finance & Investmen Pvt Ltd	0	0.00	425000	26.56	0	0.00	5.59
	TOTAL	3134263	52.17	1600000	100.00	0	0.00	62.23

# $\frac{(I)(c)(ii)Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ (together\ with\ PAC)\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 5\%\ of\ the\ total\ number\ of\ shares\ of\ the\ company}$

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	secu	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Koppara Sajeeve Thomas	884390	14.72	0	0.00	0	0.00	11.62
2	Religare Finvest Limited	687162	11.44	0	0.00	0	0.00	9.03
3	Nowshir Rusi Engineer	421000	7.01	0	0.00	0	0.00	5.53
4	Hiroo Hotchand Advani	0	0.00	600000	37.50	0	0.00	7.89
5	Abhishek Finance & Investmen Pvt Ltd	0	0.00	425000	26.56	0	0.00	5.59
	TOTAL	1992552	33.17	1025000	64.06	0	0.00	39.66

### $(I)(d) \, \underline{Statement \ showing \ details \ of \ locked-in \ shares}$

Sr.	Name of the shareholder	Number of	Locked-in shares as a
No.		locked-in	percentage of total number of
		shares	shares {i.e., Grand Total
			(A)+(B)+(C) indicated in
			Statement at para (I)(a)
			above}
1			
2	NI	L	
3			
	TOTAL	0	0.00

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5		Nil		0.00
6		_ \		0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

### (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares</u> <u>held by "promoter/promoter group" are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}			
1				0.00			
3				0.00			
4				0.00			
5		Nil		0.00			
6		1 111		0.00			
7				0.00			
8				0.00			
9				0.00			
				0.00			
<b>TOTAL</b>			0	0.00			