

## Statement Showing Shareholding Pattern

Name of the Company : GREYCELLS ENTERTAINMENT LIMITED

Scrip Code : 508918

Quarter Ended : 30th June, 2008

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	4	651300	251300	17.93	17.93
(b)	Central Government/ State Government(s)				0.00	0.00
(c)	Bodies Corporate				0.00	0.00
(d)	Financial Institutions/ Banks				0.00	0.00
(e)	Any Others(Specify)				0.00	0.00
(e-i)					0.00	0.00
(e-ii)					0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>651300</b>	<b>251300</b>	<b>17.93</b>	<b>17.93</b>
<b>2</b>	<b>Foreign</b>					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00
b	Bodies Corporate				0.00	0.00
c	Institutions				0.00	0.00
d	Any Others(Specify)				0.00	0.00
d-i					0.00	0.00
d-ii					0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>651300</b>	<b>251300</b>	<b>17.93</b>	<b>17.93</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI				0.00	0.00
(b)	Financial Institutions / Banks				0.00	0.00
(c)	Central Government/ State Government(s)				0.00	0.00
(d)	Venture Capital Funds				0.00	0.00
(e)	Insurance Companies				0.00	0.00
(f)	Foreign Institutional Investors				0.00	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00
(h)	Any Other (specify)				0.00	0.00
(h-i)					0.00	0.00
(h-ii)					0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	22	878300	865200	24.19	24.19
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	145	118300	108150	3.26	3.26
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	1430100	1430100	39.38	39.38
(c)	Any Other (specify)					
(c-i)	Clearing Memembr	2	2550	2550	0.07	0.07
(c-ii)	NRI	5	550950	10950	15.17	15.17
	<b>Sub-Total (B)(2)</b>	<b>193</b>	<b>2980200</b>	<b>2416950</b>	<b>82.07</b>	<b>82.07</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+ (B)(2)</b>	<b>193</b>	<b>2980200</b>	<b>2416950</b>	<b>82.07</b>	<b>82.07</b>
	<b>TOTAL (A)+(B)</b>	<b>197</b>	<b>3631500</b>	<b>2668250</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>197</b>	<b>3631500</b>	<b>2668250</b>	<b>100.00</b>	<b>100.00</b>

**Note 1.**

Name Number of shares held and percentage shareholding of entities / persons holding more than 1 percent of the shares of the Company under each head is enclosed

**Note 2.**

	No. of Shares	Percentage
<b>Total foreign shareholding including ADR/GDR</b>	0	0

Sr.No	Notes
1	
2	
3	
4	
5	
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**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A) +(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Uday Sinh Wala	211000	5.81
2	Uday Sinh Wala	400000	11.01
3	Udaysinh Virawala Wala	1300	0.04
4	Simeron Ghei	39000	1.07
<b>TOTAL</b>		<b>651300</b>	<b>17.93</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	VALUE LINE ADVISORS PVT LTD	215500	5.93
2	M/S. BELA PROPERTIES PVT LTD	90250	2.49
3	PRIME SECURITIES LTD	253700	6.99
4	PRIME BROKING COMPANY (INDIA) LTD	151650	4.18
5	FALGUNI KETAN CHOKSHI	80000	2.20
6	VINAYAK N POI	375000	10.33
7	HEMANG K MUCHHALA	209550	5.77
8	MAHENDRA B JAIN	120000	3.30
9	ALKA MAHENDRA JAIN	120000	3.30
10	PARSHURAM G SHINDE	80000	2.20
11	MALKA SANJIV CHAINANI	48900	1.35
12	ABBAS ABDULALI PATEL	40000	1.10
13	DESAI BELA NAISHADH	175100	4.82
14	NOWSHIR ENGINEER	540000	14.87
<b>TOTAL</b>		<b>2499650</b>	<b>53.96</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	*UDAY SINH WALA	611000	16.83
2	*SIMERON GHEI	39000	1.07
3	*DESAI BELA NAISHADH	175000	4.82
4	*VALUE LINE ADVISORS PVT LTD	215000	5.92
5	**NOWSHIR ENGINEER	540000	14.87
<b>TOTAL</b>		<b>1580000</b>	<b>43.51</b>

\*Under lock-in for 3 years w.e.f 31.10.2005

\*\*Under lock-in for 1 year w.e.f. 09.06.2008

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		Nil		0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				0.00	
2				0.00	
3				0.00	
4				0.00	
5		Nil		0.00	
6				0.00	
7				0.00	
8				0.00	
9				0.00	
					0.00
<b>TOTAL</b>				<b>0</b>	<b>0.00</b>