

Statement Showing Shareholding Pattern

Name of the Company : GREYCELLS ENTERTAINMENT LIMITED

Scrip Code : 508918

Quarter Ended : 30th September, 2008

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	7	875300	475200	24.10	24.10
(b)	Central Government/ State Government(s)				0.00	0.00
(c)	Bodies Corporate	3	217800	217800	6.00	6.00
(d)	Financial Institutions/ Banks				0.00	0.00
(e)	Any Others(Specify)				0.00	0.00
(e-i)					0.00	0.00
(e-ii)					0.00	0.00
	Sub Total(A)(1)	10	1093100	693000	30.10	30.10
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00
b	Bodies Corporate				0.00	0.00
c	Institutions				0.00	0.00
d	Any Others(Specify)				0.00	0.00
d-i					0.00	0.00
d-ii					0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	1093100	693000	30.10	30.10
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI				0.00	0.00
(b)	Financial Institutions / Banks				0.00	0.00
(c)	Central Government/ State Government(s)				0.00	0.00
(d)	Venture Capital Funds				0.00	0.00
(e)	Insurance Companies				0.00	0.00
(f)	Foreign Institutional Investors				0.00	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00
(h)	Any Other (specify)				0.00	0.00
(h-i)					0.00	0.00
(h-ii)					0.00	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00

B 2	Non-institutions					
(a)	Bodies Corporate	24	652000	643900	17.95	17.95
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	144	121400	106400	3.34	3.34
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	1211500	1211500	33.36	33.36
(c)	Any Other (specify)					
(c-i)	Clearing Memembr	2	2550	2550	0.07	0.07
(c-ii)	NRI	5	550950	10950	15.17	15.17
	Sub-Total (B)(2)	193	2538400	1975300	69.90	69.90
(B)	Total Public Shareholding (B)= (B)(1)+ (B)(2)	193	2538400	1975300	69.90	69.90
	TOTAL (A)+(B)	203	3631500	2668300	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	203	3631500	2668300	100.00	100.00

Note 1.

Name Number of shares held and percentage shareholding of entities / persons holding more than 1 percent of the shares of the Company under each head is enclosed

Note 2.

	No. of Shares	Percentage
Total foreign shareholding including ADR/GDR	0	0

Sr.No	Notes
1	
2	
3	
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**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) +(B)+(C) indicated in Statement at para (I)(a) above}
1	Uday Sinh Wala	211000	5.81
2	Uday Sinh Wala	400000	11.01
3	Udaysinh Virawala Wala	1300	0.04
4	Simeron Ghei	39000	1.07
5	Bela Desai	100	0.00
6	Desai Bela Naishadh	175000	4.82
7	Malka Sanjiv Chainani	48900	1.35
8	Value Line Advisors Pvt Ltd	215000	5.92
9	Value Line Advisors Pvt Ltd	500	0.01
10	Krisma Investments Pvt Ltd	2300	0.06
TOTAL		1093100	30.10

**(I)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	PRIME SECURITIES LTD	270650	7.45
2	PRIME BROKING COMPANY (INDIA) LTD	151650	4.18
3	PRIME BROKING COMPANY (INDIA) LTD	41250	1.14
4	JUDITH INVESTMENTS PVT LTD	41500	1.14
5	FALGUNI KETAN CHOKSHI	80000	2.20
6	VINAYAK N POI	375000	10.33
7	HEMANG K MUCHHALA	209550	5.77
8	MAHENDRA B JAIN	120000	3.30
9	ALKA MAHENDRA JAIN	120000	3.30
10	DILIP BHAGWATLAL DALAL	62650	1.73
11	ABBAS ABDULALI PATEL	40000	1.10
12	NOWSHIR ENGINEER	540000	14.87
	TOTAL	2052250	56.51

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	*UDAY SINH WALA	611000	16.83
2	*SIMERON GHEI	39000	1.07
3	*DESAI BELA NAISHADH	175000	4.82
4	*VALUE LINE ADVISORS PVT LTD	215000	5.92
5	**NOWSHIR ENGINEER	540000	14.87
TOTAL		1580000	43.51

*Under lock-in for 3 years w.e.f 31.10.2005

**Under lock-in for 1 year w.e.f. 09.06.2008

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		Nil		0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				0.00	
2				0.00	
3				0.00	
4				0.00	
5		Nil		0.00	
6				0.00	
7				0.00	
8				0.00	
9				0.00	
					0.00
TOTAL				0	0.00